

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
Genesis Global Holdco LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**FIFTH MONTHLY STATEMENT OF SERVICES RENDERED AND EXPENSES
INCURRED BY M3 ADVISORY PARTNERS, LP FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM August 1, 2023
THROUGH August 31, 2023**

Name of Applicant:	<u>M3 Advisory Partners, LP</u>
Authorized to Provide Professional Services to:	<u>Debtors</u>
Date of Retention:	<u>March 30, 2023</u>
Period for which compensation and reimbursement is sought:	<u>August 1, 2023 through August 31, 2023</u>
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$182,837.00</u>
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	<u>\$214.83</u>
This is a(n):	<u><input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Interim <input type="checkbox"/> Final application</u>

This is the FIFTH monthly fee statement filed in this case.

M3 Advisory Partners, LP (“**M3**”), financial advisors to the debtors of Genesis Global Holdco LLC, *et al.*, in these chapter 11 cases (collectively, the “**Debtors**”) hereby submits this monthly fee statement (the “**Fee Statement**”) pursuant to this Court’s *Order Establishing*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 101], dated February 24, 2023 (the “**Interim Compensation Order**”) and this Court’s Order under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisors for the Debtors and Debtors-in-Possession* [Docket No. 268], dated April 28, 2023, and upon the Court’s Order *Approving the Supplemental Engagement Letter* [Docket No. 687], dated September 8, 2023, seeking compensation and reimbursement of expenses for the period of August 1, 2023 through August 31, 2023 (the “**Fifth Monthly Period**”). By this Fee Statement, M3 seeks payment of \$146,484.43, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Fifth Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Professional Services Rendered and Expense Disbursements Incurred

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$758.97.²
2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.

² The blended rate is calculated by taking the total of fees sought in this Fifth Monthly Statement and dividing by the total of hours sought in this Fifth Monthly Statement.

3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.
4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.
5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

Notice of Objection Procedures

Notice of this Fifth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “**Notice Parties**”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

Objections to this Fifth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon M3, at M3 Advisory Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019 (email: kkamlani@m3-partners.com and rrowan@m3-

partners.com) no later than **October 5, 2023 at 12:00 PM (Prevailing Eastern Time) (the “Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Fifth Monthly Statement are received by the Objection Deadline, the Debtors shall pay M3 80% of the fees and 100% of the expenses identified in this Fifth Monthly Statement.

To the extent an objection to this Fifth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Fifth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Reservation of Rights

Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, M3 respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$146,484.43, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Fifth Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Dated: September 20, 2023
New York, New York

Respectfully submitted,

M3 ADVISORY PARTNERS, LP

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji
1700 Broadway, 19th Floor
New York, NY 10019
Telephone: (212) 202-2200
mmeghji@m3-partners.com

Financial Advisor to the Debtors and Debtors in Possession

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit A - Summary of Total Fees by Professional

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245.00	29.6	\$36,852.00
Rowan, Ryan	Senior Director	\$895.00	52.0	\$46,540.00
O'Connell, Daniel	Senior Associate	\$650.00	56.6	\$36,790.00
Kim, Andrew	Senior Associate	\$650.00	33.7	\$21,905.00
Iannella, Monique	Senior Associate	\$650.00	29.9	\$19,435.00
Altman, Matthew	Associate	\$550.00	37.2	\$20,460.00
Lauser, Peter	Analyst	\$450.00	1.9	\$855.00
Total		240.9		\$182,837.00
<i>Average Billing Rate</i>				\$758.97

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit B - Summary of Time Detail by Task Category

Task Category	Hours	Fees
Potential Avoidance Actions/Litigation Support	209.6	\$157,776.00
General Correspondence with Debtor & Debtors' Professionals	14.5	\$12,531.50
General Correspondence with Other Professionals	2.5	\$1,945.00
Case Administration	14.3	\$10,584.50
Total	<u>240.9</u>	<u>\$182,837.00</u>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Potential Avoidance Actions/Litigation Support

On an ongoing basis, M3 will support the Debtors with respect to matters relating to certain payments received by the Debtors from Alameda Research LLC, Alameda Research Ltd. (BVI), and/or certain of their affiliates (the "Alameda Payments"), matters relating to Three Arrows Capital, Ltd. (in liquidation), and matters ancillary thereto.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	24.4	\$30,378.00
Rowan, Ryan	Senior Director	\$895	44.4	\$39,738.00
O'Connell, Daniel	Senior Associate	\$650	52.8	\$34,320.00
Kim, Andrew	Senior Associate	\$650	32.3	\$20,995.00
Iannella, Monique	Senior Associate	\$650	18.5	\$12,025.00
Altman, Matthew	Associate	\$550	35.8	\$19,690.00
Lauser, Peter	Analyst	\$450	1.4	\$630.00
Total			209.6	\$157,776.00
<i>Average Billing Rate</i>				\$752.75

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	3.1	\$3,859.50
Rowan, Ryan	Senior Director	\$895	5.6	\$5,012.00
O'Connell, Daniel	Senior Associate	\$650	3.3	\$2,145.00
Kim, Andrew	Senior Associate	\$650	1.4	\$910.00
Altman, Matthew	Associate	\$550	1.1	\$605.00
Total			14.5	\$12,531.50
<i>Average Billing Rate</i>				\$864.24

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Other Professionals

On an ongoing basis, M3 will communicate with other professionals including the UCC, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	0.5	\$622.50
Rowan, Ryan	Senior Director	\$895	0.5	\$447.50
O'Connell, Daniel	Senior Associate	\$650	0.5	\$325.00
Iannella, Monique	Senior Associate	\$650	0.5	\$325.00
Lauser, Peter	Analyst	\$450	0.5	\$225.00
Total			2.5	\$1,945.00
<i>Average Billing Rate</i>				\$778.00

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Case Administration

On an ongoing basis, M3 conferred the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	1.6	\$1,992.00
Rowan, Ryan	Senior Director	\$895	1.5	\$1,342.50
Iannella, Monique	Senior Associate	\$650	10.9	\$7,085.00
Altman, Matthew	Associate	\$550	0.3	\$165.00
Total			14.3	\$10,584.50
<i>Average Billing Rate</i>				<i>\$740.17</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit D - Summary of Expenses by Category

Description	Total
Business Meals	\$159.71
Taxi/Car Service	-
Conference Calls	\$55.12
Total (a)	\$214.83

Note:

(a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

Date	Amount	Category	Payer	Notes
7/25/2023	\$20.00	Business Meals	Daniel O'Connell	Late Night Working Meal
7/25/2023	\$20.00	Business Meals	Monique Iannella	Late Night Working Meal
8/9/2023	\$20.00	Business Meals	Monique Iannella	Late Night Working Meal
8/23/2023	\$20.00	Business Meals	Kunal Kamlani	Late Night Working Meal
8/23/2023	\$20.00	Business Meals	Matthew Altman	Late Night Working Meal
8/28/2023	\$20.00	Business Meals	Matthew Altman	Late Night Working Meal
8/29/2023	\$19.71	Business Meals	Matthew Altman	Late Night Working Meal
8/30/2023	\$20.00	Business Meals	Matthew Altman	Late Night Working Meal
8/31/2023	\$55.12	Conference calls	M3 Team	Conference call expenses
Total	\$214.83			

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/1/2023	Rowan, Ryan	Case Administration	Prepare July Fee Application	0.2
8/1/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend meeting with M. Iannella (M3) to discuss transactions data and outstanding tasks	0.5
8/1/2023	Kamlani, Kunal	Case Administration	Review all time entries for July Fee Statement	0.7
8/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with R. Rowan (M3) to discuss transactions data and outstanding tasks	0.5
8/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Revised analysis for Phase 2	2.9
8/1/2023	Iannella, Monique	Case Administration	Revised fee statement entries for July	2.9
8/1/2023	Iannella, Monique	Case Administration	Continued revision of entries for fee statement	2.1
8/2/2023	Rowan, Ryan	Case Administration	Review and provide comments on July Fee Statement	1.3
8/2/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with Cleary (Jane V) regarding settlement discussions and the current view on timing	0.2
8/2/2023	Kamlani, Kunal	Case Administration	Review and provide comments on draft July Fee Statement	0.6
8/2/2023	Iannella, Monique	Case Administration	Reviewed entries and began preparing fee statement	2.9
8/2/2023	Iannella, Monique	Case Administration	Continued fee statement preparation	2.5
8/3/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Reviewed response by team to counsel in relation to settlement discussions	0.2
8/3/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Prepared and sent A&M June Invoice for payment	0.3
8/3/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Reviewed claims file from counsel	0.5
8/3/2023	Kamlani, Kunal	Case Administration	Review final July Fee Statement and sent to Genesis for approval.	0.3
8/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and comments on bullets requested by Cleary on workstreams completed to date	0.4
8/3/2023	Kim, Andrew	General Correspondence with Debtor & Debtors' Professionals	Summarized key points for declaration	0.3
8/3/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Reviewed claims presentation	0.8
8/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review of claims	2.9
8/4/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attended call with K. Kamlani (M3), A. Kim (M3), and M. Iannella (M3) to reconcile balances and transactions	0.8
8/4/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Reviewed claims reconciliation analysis	0.2
8/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review internal settlement documentation and source claims numbers to previous analysis	1.6
8/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attended call with R. Rowan (M3), A. Kim (M3), and M. Iannella (M3) to reconcile balances and transactions	0.8
8/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Email to Cleary (J. Vanlare) with comments and questions on a document describing various claims.	0.4
8/4/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Reviewed claims data	2.9
8/4/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Reviewed claims data	2.1
8/4/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attended call with K. Kamlani (M3), R. Rowan (M3), and M. Iannella (M3) to reconcile balances and transactions	0.8
8/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reconciled claims and transactions data	2.9
8/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attended call with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3) to reconcile balances and transactions	0.8
8/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued reconciliation of claim and transactions data	2.7
8/4/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Coordinate with team to provide prior analysis	0.8
8/8/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of 9019 motion	0.7
8/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed motion documents	1.4

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/9/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Call with B. Lenox (Cleary) to discuss claims analysis	0.3
8/9/2023	O'Connell, Daniel	General Correspondence with Other Professionals	Participate in call with M. Renzi, E. Hengel, C. Goodrich (BRG), R. Rowan, K. Kamlani, M. Iannella, and P. Lauser (M3) to discuss claims reconciliation	0.5
8/9/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Reviewed legal drafts for settlement	0.5
8/9/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with BRG, K. Kamlani (M3), R. Rowan (M3), M. Iannella (M3), D. O'Connell (M3) to discuss claims settlement	0.5
8/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), R. Rowan (M3), M. Iannella (M3) to discuss claims settlement	0.2
8/9/2023	Rowan, Ryan	General Correspondence with Other Professionals	Attend Meeting with BRG, K. Kamlani (M3), M. Iannella (M3), D. O'Connell (M3) and P. Lauser (M3) to discuss claims settlement	0.5
8/9/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of claims asserted	0.3
8/9/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), M. Iannella (M3) and P. Lauser (M3) to discuss claims settlement	0.2
8/9/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with BRG, R. Rowan (M3), M. Iannella (M3), D. O'Connell (M3) and P. Lauser (M3) to discuss claims settlement	0.5
8/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with R. Rowan (M3), M. Iannella (M3) and P. Lauser (M3) to discuss claims settlement	0.2
8/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed claims analysis requested by BRG and provided comments to the team.	0.7
8/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Exchanged correspondence with Cleary regarding guidance on next steps with respect to a claims analysis.	0.2
8/9/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with BRG, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3) and P. Lauser (M3) to discuss claims settlement	0.5
8/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), R. Rowan (M3), and P. Lauser (M3) to discuss claims settlement	0.2
8/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review of motions	1.3
8/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reconciled claims against transactions data	2.9
8/10/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review correspondence and claims update	0.4
8/10/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Review correspondence from counsel relating to claims	0.2
8/10/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Cleary regarding claims analysis sent to them yesterday	0.2
8/10/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Draft email summary responding to M. Renzi (BRG) request with respect to certain claims	0.3
8/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review POC sent by Cleary and update Claims analysis per their comments	0.8
8/10/2023	Iannella, Monique	Case Administration	Discussions with N. Maisel (Cleary) regarding transactions data	0.5
8/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on initial data and deck for preference actions	0.7
8/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on draft deck and status updates for phase 1	0.4
8/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical transactions of Genesis Debtors	2.9
8/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of initial diligence list to be provided to the Company	1.6
8/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of analysis related to historical transactions between the Genesis debtors and certain counterparties	2.4
8/23/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3), L. Barefoot (CGSH), M. Cinnamon (CGSH), and D. Schwartz (CGSH) on initial work plan and data	0.5
8/23/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.4

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: August 1 2023 - August 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on initial data and deck for preference actions	0.7
8/23/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3), L. Barefoot (CGSH), M. Cinnamon (CGSH), and D. Schwartz (CGSH) on initial work plan and data	0.5
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.2
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Initial review of proof of claim and data set	1.6
8/23/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Review of initial documentation re relevant defenses from CGSH	0.7
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Develop initial observations based upon raw data files from CGSH	1.3
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on draft deck and status updates for phase 1	0.4
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.4
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with A. Kim (M3) and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.9
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Update diligence request list	1.4
8/23/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review objections to claims submitted	0.5
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on initial data and deck for preference actions	0.7
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review 3AC complaint against GGC	0.8
8/23/2023	Kim, Andrew	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3), L. Barefoot (CGSH), M. Cinnamon (CGSH), and D. Schwartz (CGSH) on initial work plan and data	0.5
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction data	2.9
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Continued to review transaction data	0.1
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.2
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on draft deck and status updates for phase 1	0.4
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.4
8/23/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.9
8/23/2023	Altman, Matthew	Case Administration	Set up internal infrastructure for case management in M3 systems	0.3
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on initial data and deck for preference actions	0.7
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), and A. Kim (M3) on work plan and tasks for initial deliverable for CGSH	0.2
8/23/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), L. Barefoot (CGSH), M. Cinnamon (CGSH), and D. Schwartz (CGSH) on initial work plan and data	0.5
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Review POC on intercompany transfers	1.0
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on draft deck and status updates for phase 1	0.4
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on work plan and tasks for initial deliverable for CGSH	0.4
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Work on initial data set for potential avoidance actions	1.0
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and A. Kim (M3) on work plan and tasks for initial deliverable for CGSH	0.9

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on loan return data set	2.1
8/23/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued analysis on loan return data set	1.2
8/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.2
8/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for initial deliverable for CGSH	0.4
8/23/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3), L. Barefoot (CGSH), M. Cinnamon (CGSH), and D. Schwartz (CGSH) on initial work plan and data	0.5
8/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review POC filed by 3AC on 8-18-23 for a call with Cleary	1.4
8/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of Claims Objection filed by Cleary and other materials provided by Cleary	1.6
8/24/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and A. Kim (M3) on diligence questions for phase 1	0.2
8/24/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of phase 1 diligence list in preparation to send to Debtor counsel and/or the Company	0.8
8/24/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical transactions relating posting of collateral	2.8
8/24/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of claim objection	1.0
8/24/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3) and R. Rowan (M3) to discuss initial diligence list to be sent to the Company	0.2
8/24/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with D. O'Connell (M3), and A. Kim (M3) on diligence questions for phase 1	0.2
8/24/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and updated diligence request list	1.3
8/24/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Develop initial observations with data set received from CGSH	1.4
8/24/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3) and D. O'Connell (M3) to discuss initial diligence list to be sent to the Company	0.2
8/24/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Sent email correspondence to CGSH regarding diligence request list	0.1
8/24/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction data	2.8
8/24/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and D. O'Connell (M3) on diligence questions for phase 1	0.2
8/24/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and D. O'Connell (M3) to discuss initial diligence list to be sent to the Company	0.2
8/24/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review proposed diligence list to the Company and feedback to the team	0.4
8/25/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	E-mail correspondence with CGSH regarding diligence request list	0.1
8/25/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review initial set of diligence requests received and develop prioritized list to send to company for outstanding items	2.7
8/25/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3) and D. O'Connell (M3) to discuss updated diligence list to be sent to the Company	0.3
8/25/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and update diligence request list	0.4
8/25/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Draft email and send updated diligence list to CGSH	0.3
8/25/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with Genesis team, CGSH team, and M3 team (D. O'Connell) to discuss latest diligence request list	0.5
8/25/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with CGSH team (A. Weaver) and M3 team (D. O'Connell) to discuss latest diligence request list	0.4
8/25/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of telegram chats and loan interest invoices	1.0

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/25/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction data and invoices	0.7
8/25/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Review of production files provided by Company counsel	2.9
8/25/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical margin calls initiated by Genesis	2.8
8/25/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3) to discuss updated diligence list to be sent to the Company	0.3
8/25/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with Genesis team, CGSH team, and M3 team (R. Rowan) to discuss latest diligence request list	0.5
8/25/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with CGSH team (A. Weaver) and M3 team (R. Rowan) to discuss latest diligence request list	0.4
8/25/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and D. O'Connell (M3) to discuss updated diligence list to be sent to the Company	0.3
8/26/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of additional diligence items provided by CGSH	1.0
8/26/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Review updated data files as produced by Company counsel	0.6
8/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence files provided by Cleary.	1.8
8/27/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Email correspondence between M3 and CGSH regarding diligence items received and path forward	0.2
8/27/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review invoice data	1.2
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical GBTC denominated loan issuances and loan returns by counterparties	2.9
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical margin call notices issued by the Company and the associated impact to the loan portfolio(s) for select counterparties	2.8
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for week ahead and deliverable for CGSH	0.5
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on tasks and presentation for CGSH	0.2
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and M. Altman (M3) to review draft of deck for CGSH	1.2
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on Phase 1 deck progress for CGSH	0.6
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on edits for Phase 1 deck for CGSH	0.4
8/28/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical interest payments received by the Company and associated invoice reconciliation	2.6
8/28/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on work plan and tasks for week ahead and deliverable for CGSH	0.5
8/28/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on tasks and presentation for CGSH	0.2
8/28/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review and summarize transaction data	1.6
8/28/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on Phase 1 deck progress for CGSH	0.6
8/28/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on edits for Phase 1 deck for CGSH	0.4
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of diligence files received - interest invoices	0.5
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for week ahead and deliverable for CGSH	0.5
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on tasks and presentation for CGSH	0.2
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Develop initial observations based upon diligence items received	2.1

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with D. O'Connell (M3), and M. Altman (M3) to review draft of deck for CGSH	1.2
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Update observations with the latest information provided by CGSH	0.8
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on Phase 1 deck progress for CGSH	0.6
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on edits for Phase 1 deck for CGSH	0.4
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and update preliminary findings	0.3
8/28/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review latest version of Phase 1 findings and provided comments	0.4
8/28/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Schedule meeting with CGSH to discuss status of Phase 1 findings	0.1
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on work plan and tasks for week ahead and deliverable for CGSH	0.5
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on tasks and presentation for CGSH	0.2
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Work on loan returns information for presentation	1.2
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create charts for loan return summaries	1.1
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3) and D. O'Connell (M3) to review draft of deck for CGSH	1.2
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on loan return analysis	0.8
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued analysis on Loan returns	2.2
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on Phase 1 deck progress for CGSH	0.6
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on edits for Phase 1 deck for CGSH	0.4
8/28/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Flow updates to Phase 1 deck for CGSH post-call	0.3
8/28/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review phase 1 3AC analysis regarding claims. Comments marked and sent to the internal team for discussion.	2.1
8/28/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on Phase 1 deck progress for CGSH	0.6
8/28/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on work plan and tasks for week ahead and deliverable for CGSH	0.5
8/29/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend call with CGSH team, K. Kamlani (M3), and R. Rowan (M3) to discuss initial findings related to Phase 1 work product	1.0
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.5
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), M. Altman (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	0.4
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) to finalize Phase 1 deck to CGSH	0.2
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of phase 1 presentation materials based on feedback provided by M3 team members	1.2
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of historical transactions between Genesis and select loan counterparties; specifically, transactions in the days following a margin call	2.8
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis of Genesis historical transactions with select counterparties for Collateral Received for the period April 2021 through June 2022	2.6
8/29/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), M. Altman (M3), and A. Kim (M3) to discuss updates to phase 1 deck for CGSH	0.2
8/29/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with R. Rowan (M3), A. Kim (M3), M. Altman (M3), A. Weaver (CGSH), and A. Saba (CGSH) on edits to Phase 1 deck for CGSH	0.3
8/29/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.5

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/29/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction data and edit presentation to CGSH	0.5
8/29/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) to finalize Phase 1 deck to CGSH	0.2
8/29/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction history	0.5
8/29/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) to discuss edits on phase 1 deck for CGSH	0.4
8/29/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) to discuss updates to phase 1 deck for CGSH	0.2
8/29/2023	Kim, Andrew	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), M. Altman (M3), A. Weaver (CGSH), and A. Saba (CGSH) on edits to Phase 1 deck for CGSH	0.3
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and update initial observations for Phase 1 in advance of meetings with M3 team	0.4
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Continued to review and update Phase 1 deliverable	2.7
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Update initial presentation of findings in advance of discussion with CGSH	0.8
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend call with D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) to finalize Phase 1 deck to CGSH	0.2
8/29/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Attend call with CGSH team, K. Kamlani (M3), and D. O'Connell (M3) to discuss initial findings related to Phase 1 work product	1.0
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and update initial findings based upon comments received from CGSH	1.1
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend call with D. O'Connell (M3), M. Altman (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	0.4
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.5
8/29/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with D. O'Connell (M3), A. Kim (M3), M. Altman (M3), A. Weaver (CGSH), and A. Saba (CGSH) on edits to Phase 1 deck for CGSH	0.3
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend call with D. O'Connell (M3), M. Altman (M3), and A. Kim (M3) to discuss updates to phase 1 deck for CGSH	0.2
8/29/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Update draft findings following comments from CGSH	0.2
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on edits to Phase 1 deck for CGSH	0.5
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Compile and process edits to phase 1 deck	1.2
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) to finalize Phase 1 deck to CGSH	0.2
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Provide updates to phase 1 deck for CGSH	1.7
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	0.4
8/29/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), A. Weaver (CGSH), and A. Saba (CGSH) on edits to Phase 1 deck for CGSH	0.3
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) to discuss updates to phase 1 deck for CGSH	0.2
8/29/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Review updates throughout phase 1 deck and provide comments	1.2
8/29/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.5
8/29/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend call with CGSH team, R. Rowan (M3), and D. O'Connell (M3) to discuss initial findings related to Phase 1 work product	1.0
8/29/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review revised draft of 3AC Phase 1 analysis and provide comments to Ryan R (M3) with direction to send to CGSH	0.9
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), M. Altman (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	0.2
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.3

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Date	Name	Task Category	Detail	Hours
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), M. Altman (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	1.8
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on final review of phase 1 deck for CGSH	0.5
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Analysis related to historical margin calls issued by the Company and Loan Returns and/or Collateral Received as a result	2.8
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Review telegram messages provided by Company counsel to reconcile loan issuance and loan return transactions with a select counterparty	1.3
8/30/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Review draft declaration regarding analysis prepared to support historical lending transactions effectuated by the Company and select counterparties	1.2
8/30/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.3
8/30/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) to discuss edits on phase 1 deck for CGSH	0.2
8/30/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) to discuss edits on phase 1 deck for CGSH	1.8
8/30/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on final review of phase 1 deck for CGSH	0.5
8/30/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Update presentation as discussed with CGSH and team	0.4
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review telegram chats received from CGSH and update Phase 1 deck	0.5
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.3
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend call with D. O'Connell (M3), M. Altman (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	0.2
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend call with D. O'Connell (M3), M. Altman (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	1.8
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and iterate latest Phase 1 presentation	0.3
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on final review of phase 1 deck for CGSH	0.5
8/30/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Update and send latest iteration of the Phase 1 presentation to CGSH	0.4
8/30/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Initial review of Draft Declaration provided by CGSH	1.5
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on edits to Phase 1 deck for CGSH	0.3
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	0.2
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) to discuss edits on phase 1 deck for CGSH	1.8
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on edits to CGSH phase 1 deck	0.4
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on final review of phase 1 deck for CGSH	0.5
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Review sample Kamlani declaration for accuracy	1.4
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create index template and key for Kamlani declaration	0.4
8/30/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on index to Kamlani Declaration	2.2
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and comments on draft declaration sent to the M3 team.	1.6
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence files sent by Cleary related to 3AC	0.7
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Term Sheets and Loan Database to support my Declaration	1.6
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review revised Phase 1 analysis incorporating Cleary's comments	0.8
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on edits to Phase 1 deck for CGSH	0.3
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on final review of phase 1 deck for CGSH	0.5

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/30/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review MLAs in support of my Declaration	0.7
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction history and declaration draft	1.6
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction history and declaration draft	0.6
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) to discuss declaration edits and index	0.7
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction history and declaration draft	0.6
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) on CGSH redline to declaration and index	0.7
8/31/2023	Kim, Andrew	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), M. Altman (M3), A. Weaver (CGSH), A. Saba (CGSH), L. Barefoot (CGSH), and M. Cinnamon (CGSH) on edits Kamlani Declaration	0.3
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), and M. Altman (M3) on edits to the Kamlani Declaration	0.3
8/31/2023	Kim, Andrew	Potential Avoidance Actions/Litigation Support	Review transaction data and Kamlani declaration	0.6
8/31/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review of Declaration provided by CGSH and performed diligence confirming facts as stated	2.2
8/31/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Attend call with D. O'Connell (M3), M. Altman (M3), and A. Kim (M3) to discuss declaration edits and index	0.7
8/31/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review CGSH response regarding initial Declaration feedback	0.8
8/31/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on CGSH redline to declaration and index	0.7
8/31/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), M. Altman (M3), A. Weaver (CGSH), A. Saba (CGSH), L. Barefoot (CGSH), and M. Cinnamon (CGSH) on edits Kamlani Declaration	0.3
8/31/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), A. Kim (M3), and M. Altman (M3) on edits to the Kamlani Declaration	0.3
8/31/2023	Rowan, Ryan	Potential Avoidance Actions/Litigation Support	Review and iterate on the Declaration provided by CGSH	0.8
8/31/2023	Rowan, Ryan	General Correspondence with Debtor & Debtors' Professionals	Draft and sent e-mail correspondence to CGSH with the latest version of the Declaration	0.2
8/31/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) to discuss declaration edits and index	0.7
8/31/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on index and edits to Kamlani declaration	1.9
8/31/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and A. Kim (M3) on CGSH redline to declaration and index	0.7
8/31/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), A. Weaver (CGSH), A. Saba (CGSH), L. Barefoot (CGSH), and M. Cinnamon (CGSH) on edits Kamlani Declaration	0.3
8/31/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), and A. Kim (M3) on edits to the Kamlani Declaration	0.3
8/31/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on updating the Kamlani declaration	1.8
8/31/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued work on Kamlani Declaration edits and redlines	1.4
8/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend call with R. Rowan (M3), M. Altman (M3), and A. Kim (M3) to discuss declaration edits and index	0.7
8/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on CGSH redline to declaration and index	0.7
8/31/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with K. Kamlani (M3), R. Rowan (M3), A. Kim (M3), M. Altman (M3), A. Weaver (CGSH), A. Saba (CGSH), L. Barefoot (CGSH), and M. Cinnamon (CGSH) on edits to Kamlani Declaration	0.3
8/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation and sourcing of figures contained within the draft Kamlani declaration	2.7
8/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of figures contained within the draft Kamlani declaration versus M3 analysis prepared for the same time period	2.5
8/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of draft declaration and comments shared with Cleary and the M3 team	1.4

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
8/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review updated Declaration redline to send back to Cleary	0.4
8/31/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), M. Altman (M3), A. Weaver (CGSH), A. Saba (CGSH), L. Barefoot (CGSH), and M. Cinnamon (CGSH) on edits Kamlani Declaration	0.3
8/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), A. Kim (M3), and M. Altman (M3) on edits to the Kamlani Declaration	0.3
8/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in meeting with R. Rowan (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) on CGSH redline to declaration and index	0.7